



Actively Investing in the Asian Resources Sector

- Venture capital fund for growing Asian resource companies.
- Fund size – US\$34.2m.
- Commodity focus on precious & base metals, industrial minerals and coal. No oil & gas.
- Quality shareholder base – Development/Commercial Banks with potential to co-invest or provide debt funding.

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Current investments:



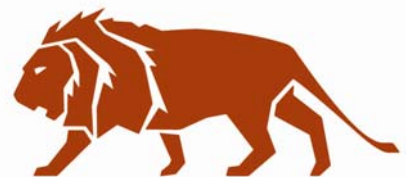
Mindoro Resources Limited — Philippines, Nickel



Asian Mineral Resources — Vietnam, Nickel



Golden Phoenix Resources — China, Gold



Asian Lion



Luke Smith – Manager

Luke Smith graduated with honours in Mining Engineering in 1999 from the University of NSW. Upon finishing his degree, he joined MineConsult as a Mining Engineer, working on numerous projects, including due diligence, feasibility studies and mining contracts within Australia and overseas. Luke completed a Masters of Commerce (Finance) in 2004. Luke joined the Lion Manager in July 2004 and was subsequently appointed Assistant Manager of the African Funds. In 2007 Luke was appointed Investor Relations Manager of Lion Selection Limited. In November 2008 Luke was appointed Vice President of Asian Lion.



Robin Widdup - Manager

Robin is a geologist by training and has worked in the Zambian copper belt, for the National Coal Board in the United Kingdom and for MIM's Mt Isa operations. He joined J B Were & Son as a mining analyst in 1986 and subsequently became Manager of Resource Research. Robin left J B Were & Son in early 1997 to establish Lion Selection.



Chris Melloy

Chris is a mining engineer with experience in both operations and finance. He spent 11 years with MIM's Mount Isa operations in planning, operating and senior management roles followed by 10 years as a mining analyst researching the base metals sector for J B Were & Son. Chris left J B Were & Son in 1997 to establish Lion Selection.

Asian Lion Shareholders

Lion

Royal Bank
of Scotland

PROPARCO

IFC

Altitude

Lion
Manager

Lion Selection Group

(Australian listed resource investment company)

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Additionally, PROPARCO has offices throughout Africa.

International Finance Corporation

(Member of World Bank Group, leading global investor)

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